

Press Release



Karp Capital Management becomes Founding Partner of National Association of Plan Advisors (NAPA).

SAN FRANCISCO - (Jan 23, 2012) -

Karp Capital is a Founding Partner of the newly formed lobbying organization for advisors who serve the 401(k) market – the National Association of Plan Advisors (NAPA). Formed by the American Society of Pension Professionals & Actuaries (ASPPA), the organization’s goal is to provide advisors a voice in Washington on important issues, including fiduciary standards, fee disclosure and the definition of investment advice.



“The advocacy piece is critical for advisors because up to this point advisors have not had a voice in Washington with issues such as fiduciary standards, fee disclosure and the definition of investment advice,” says Peter Karp, President of Karp Capital Management.

About Karp Capital

Karp Capital Management Corp. (www.karpcapital.com) is an SEC registered investment advisor. The company, headquartered in San Francisco, was founded by Peter Karp as an independent asset management and financial advisory firm. Karp Capital provides a full range of financial services including asset management, retirement planning and business consulting. Mr. Karp is a Registered Representative with Financial Telesis, Inc., a registered broker-dealer with FINRA (Financial Industry Regulatory Authority) and a registered investment advisory representative with Karp Capital Management. He is a member of the Financial Planning Association, Western Pension & Benefits Association and is a licensed insurance agent and real estate broker.

About NAPA

NAPA is the National Association of Plan Advisors. It’s a new sister organization of ASPPA that was created by and for retirement plan advisors. Membership is also open to other retirement industry professionals who support the interests of plan advisors.



As a professional society, NAPA is uniquely committed to seven core principles of advisors serving employer-sponsored retirement plans. Membership offers three valuable benefits: advocacy, business intelligence, and networking – all designed to keep plan advisors in the forefront of the industry and help them succeed.

Contact

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